



## ENROLLMENT FORM

<input type="checkbox"/> NEW EMPLOYEE	FULL-TIME EMPLOYEE <input type="checkbox"/>	HIRE DATE: _____ / ____ / ____
<input type="checkbox"/> INFORMATION UPDATE	PART-TIME EMPLOYEE <input type="checkbox"/>	EFFECTIVE DATE: _____ / ____ / ____
<input type="checkbox"/> DEPENDENT ENROLLMENT	RETIREE <input type="checkbox"/>	RETIREMENT DATE: _____ / ____ / ____

### EMPLOYEE INFORMATION – Please print clearly

**Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_  
(Last) (First) (Middle)

**Address:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(Street) (City, State, Zip)

**Gender:**  Male  Female      **Marital Status:**  Single  Married  Divorced  Widowed

**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Employer Name:** \_\_\_\_\_

**Are you covered by a Collective Bargaining Agreement?**  Yes  No      **Actively working?**  Yes  No

**Do you want to cover your eligible dependent children or spouse?**  Yes  No      **If yes, please list below.**

### DEPENDENT INFORMATION – Please print clearly

**PLEASE NOTE:** Coverage of any dependent is subject to Plan provisions, including the submission of certain forms or legal documents. If you list dependent children who are not your biological children, or do not have your last name, you must complete an *Eligible Dependent Certification Form* for such dependents. If you are covering a spouse, you must provide your *Marriage Certificate*. Contact the Plan if you have any question about what to submit when you enroll your dependents. You will be notified if any other documents or forms are required when your enrollment form is reviewed.

Last Name	First Name	M.I.	Relationship	Gender		Date of Birth	SSN
				M	F		
				<input type="checkbox"/>	<input type="checkbox"/>	/   /	- - -
				<input type="checkbox"/>	<input type="checkbox"/>	/   /	- - -
				<input type="checkbox"/>	<input type="checkbox"/>	/   /	- - -
				<input type="checkbox"/>	<input type="checkbox"/>	/   /	- - -
				<input type="checkbox"/>	<input type="checkbox"/>	/   /	- - -

### BENEFICIARY INFORMATION FOR LIFE AND AD&D COVERAGE – Please print clearly

**COMPLETE ONLY IF YOUR EMPLOYER PROVIDES LIFE AND AD&D COVERAGE THROUGH THIS FUND.** Print the FULL NAME(S) of your beneficiaries. If necessary, please continue on the reverse, or attach a second sheet. NOTE: If more than one Primary (or secondary) beneficiary is listed, benefits will be split evenly. Secondary beneficiaries will only receive a benefit if all Primary beneficiaries are deceased.

Last Name	First Name	Middle Name	Relationship	Primary / Secondary
1				
2				

### EMPLOYEE CERTIFICATION AND SIGNATURE

I hereby make application to join the National IAM Benefit Trust Fund, and request the benefits to which I am entitled, or to which I may become entitled under the provisions of the Plan. I authorize the proper deductions, if any, from my earnings as my contribution toward the cost of benefits. **I declare under penalty of law that all of the foregoing information is correct.**

**Employee Signature:** \_\_\_\_\_ **Date Signed:** \_\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**IMPORTANT:** Future changes in employee, dependent, or beneficiary information (including change of address) should be reported by completing and returning a new Enrollment Form that will **replace** the prior form. Enrollment and Dependent Certification forms can be found on our website at [www.iambtf.org](http://www.iambtf.org), or you can contact your employer or the Fund Office for assistance.